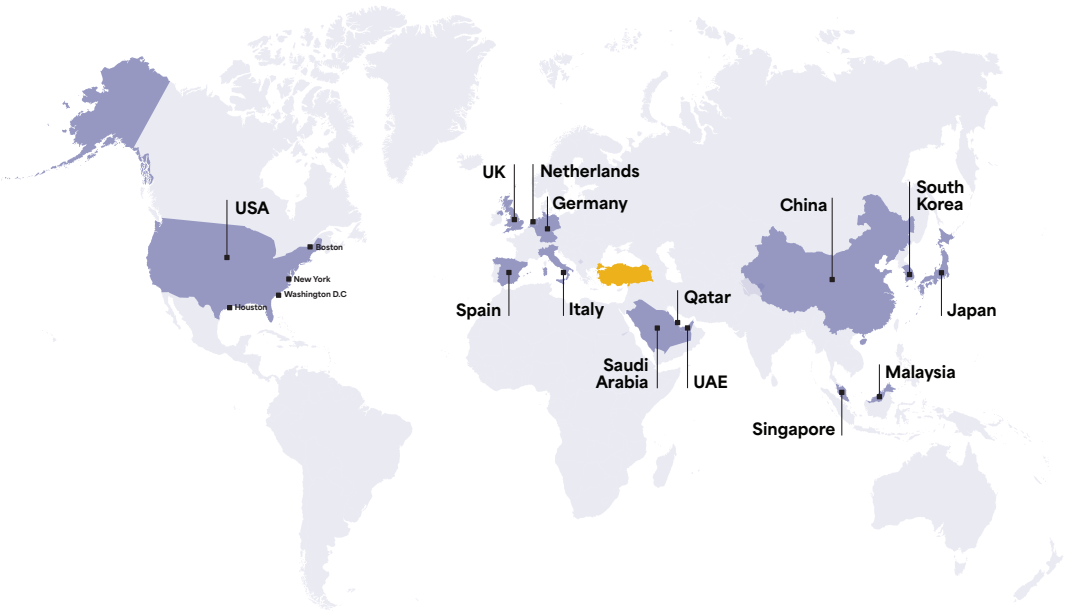


Where We Are



ANKARA (Head Office)
Cumhurbaşkanlığı Çankaya Köşkü Yerleşkesi
Ziaur Rahman Caddesi No:1
Çankaya/ANKARA 06700
Phone: (+90 312) 413 89 00
Fax: (+90 312) 413 89 01

İSTANBUL (Office)
Muallim Naci Caddesi No:73
Ortaköy, Beşiktaş/İSTANBUL 34347
Phone: (+90 212) 468 69 00
Fax: (+90 212) 468 69 69



Who We Are

Investment and Finance Office is the official organization that:

- Promotes Türkiye's investment environment and supports investors
- Reports directly to **the President of the Republic of Türkiye**



What We Do

- Present investment opportunities** and **provide support** throughout all stages of the investment process
- Serve as **the main point of contact** for international investors and coordinate with national, regional, and local institutions involved in investment promotion
- Offer **free-of-charge** services, including:
 - Market data and analysis
 - Site selection support
 - B2B meeting arrangements
 - Coordination with relevant government bodies
 - Facilitation of legal processes such as business registration, incentive applications, and obtaining licenses and work permits
- Expertise in a wide range of sectors:** Agrofood, Automotive, Chemicals, Defense & Aerospace, Energy, Financial Investments & Startups, Financial Services, ICT, Infrastructure, Life Sciences, Machinery, Business Services, Mining & Metals, Real Estate and Tourism.

How We Help

- Multilingual support (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese, and Korean)
- One-stop-shop approach
- Result-oriented and solution-driven
- Private-sector mindset with full confidentiality
- Focused on high-tech, value-added, and employment-generating investments

Why Türkiye?

"We believe 3M's culture of innovation built on 3M Science is a perfect match for Türkiye's economic dynamism. 3M's global manufacturing and technological legacy, combined with the skills and dedication of our Turkish employees, continues to strengthen both 3M and the Turkish economy. We look forward to continuing this partnership."

Andrew P. Bennett
SENIOR VICE PRESIDENT
COUNTRY GOVERNANCE AND EMERGING MARKETS



"Between 2000 and 2023, we invested approximately EUR 4.2 billion across the sectors we operate in—mobility, industrial technology, energy and building technologies, and consumer goods. Our plants and R&D centers in Türkiye are vital to our global network. At Bosch, we continue to develop technology that is 'invented for life' in Türkiye, with the same enthusiasm as on day one."

Daniel Koriath
PRESIDENT AND REGIONAL REPRESENTATIVE
BOSCH TÜRKİYE



"Thanks to its highly skilled workforce and favorable location near key markets, Türkiye remains a strategic hub for GE Aerospace. For nearly 60 years, we have contributed significantly to both the commercial and defense aviation sectors."

Dr. Aybike Molbay
GENERAL MANAGER
TÜRKİYE TECHNOLOGY CENTER



"In line with Toyota's global 'Mobility for All' vision, we aim to leave no one behind. Through our multi-pathway approach, we contribute to the electrification of the Turkish automotive industry by producing premium-quality hybrid and plug-in hybrid (PHEV) vehicles and batteries, leveraging our advanced engineering capabilities and skilled workforce."

Erdoğan Şahin
PRESIDENT AND CEO
TOYOTA MOTOR MANUFACTURING TÜRKİYE



Timeline: Reforms

Continuous Reform Process

2001	Coordination Council for the Improvement of the Investment Environment
2003	New Labor Law New FDI Law Law No. 4884 on Ease of Company Establishment
2004	Establishment and Operating Licenses
2005	New Banking Law
2006	Tax Reform ★ Establishment of Investment Office
2007	New Insurance Law Investment Incentives
2008	Overhaul of Social Security System R&D and Innovation Incentives
2009	Upgrading Investment Incentives
2011	New Commercial Code New Code of Obligations
2012	New Capital Market Law Upgrading Investment Incentives Removing Restrictions on Acquisition of Real Estate by Foreigners
2013	Unifying All Exchanges (Stock, Derivative, Gold, etc.) under BIST
2014	Istanbul Arbitration Center
2016	Upgrading Investment Incentives Personal Data Protection Law
2017	Industrial Property Law (IPR) Production Reform Package New Labor Courts Code
2018	Law No. 7099 on Amendments to Certain Laws for Improvement of the Investment Environment
2019	Tech-Driven Industry Initiative Ease of Doing Business Reform Package I
2020	Ease of Doing Business Reform Package II Amendments to the Capital Market Law
2021	Paris Agreement Green Deal Action Plan FDI Strategy (2021-2023)
2022	Law on the Regulation of Electronic Commerce Istanbul Financial Centre Law
2023	12 th Development Plan Introduction of ALAIC (Advance Loans Against Investment Commitment)
2024	FDI Strategy (2024-2028) High Tech Investment Program HIT-30 Amendments to Personal Data Law Amendments to Coastal Law Enabling Establishment of Solar Power Plants on Lakes
2025	New Investment Incentive System 2030 Industry and Technology Strategy Climate Law Regulation on the Establishment of Emissions Trading System (ETS) Introduction of Tech Visa Program ★ Reorganization of Investment Office as Investment and Finance Office
2026	Powerhouse for Investments in the Türkiye Century Program Türkiye National AI Action Plan



invest.gov.tr

Türkiye:

Nexus of Life Sciences

GEO-STRATEGIC LOCATION

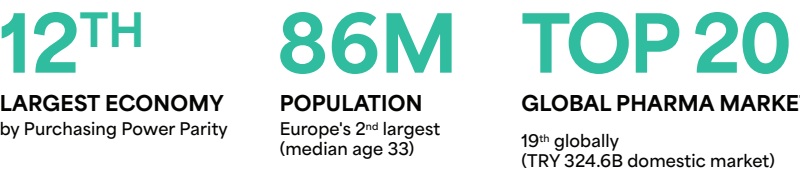
Türkiye offers access to

- 56 countries
- 1.3 billion people
- USD 28 trillion of GDP
- USD 7 trillion of trade

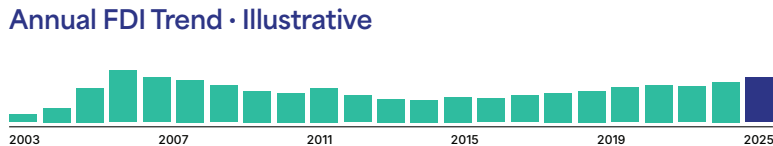
in a 4-hour flight radius from Istanbul



Easy access to combined pharmaceutical market exceeding **\$600B**, with a reachable patient population of **1.5 billion** within a **4-hour flight**.



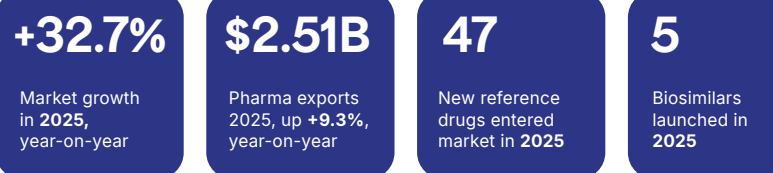
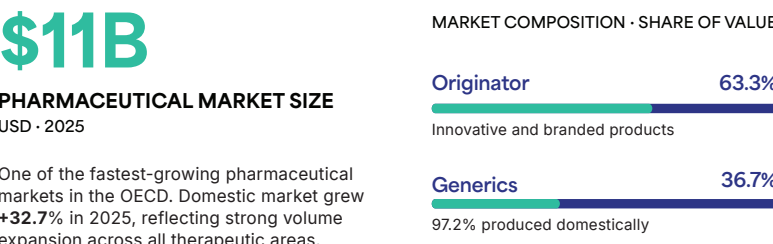
CUMULATIVE FDI INFLOWS TO TÜRKİYE 2003-2025 (USD Billion)



SKILLED & DEDICATED WORKFORCE



MARKET SCALE AND GROWTH



BIOTECHNOLOGICAL PHARMACEUTICAL MARKET SIZE (2024)



MEDICAL MARKET SIZE

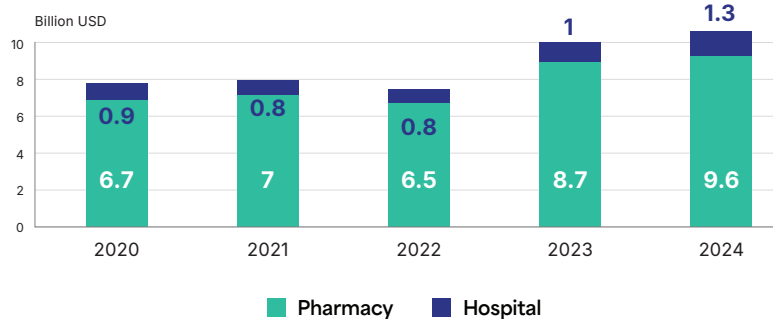


PHARMACEUTICAL PRODUCTION CAPABILITY



+70.1% Sector output growth 2015 to 2025

TURKISH PHARMACEUTICAL MARKET SALES VALUE 2020-2024



HEALTH INFRASTRUCTURE BASE



Density - Top Tier Europe

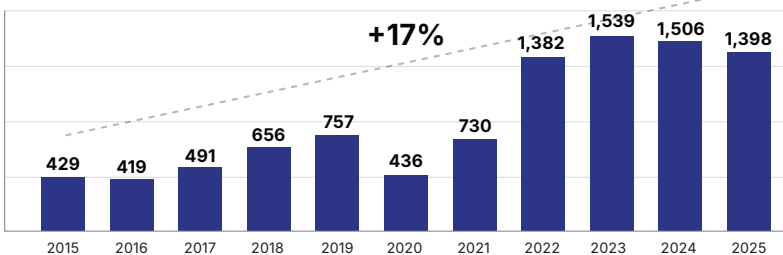
81 provinces covered with no geographic blind spot for clinical or commercial deployment.

Global Leader

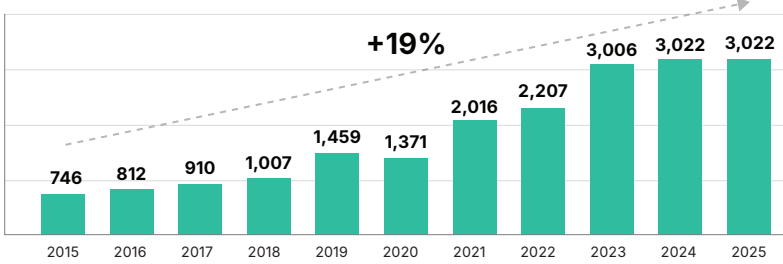
150+ origin countries represented in inbound patient flows with an international referral network already in place.

HEALTH TOURISM

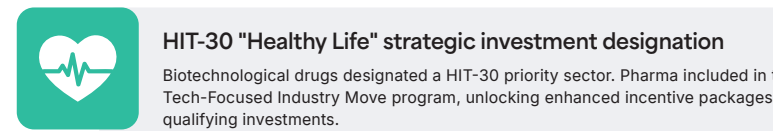
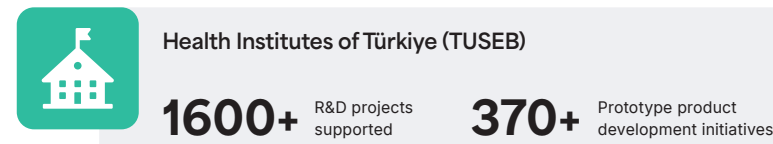
NUMBER OF MEDICAL TOURISTS VISITING TÜRKİYE (Thousands, 2015-2023)



HEALTH TOURISM REVENUES IN TÜRKİYE (USD, 2015-2025)



MOVING TOWARDS ADVANCED MANUFACTURING



STRATEGIC INVESTMENT OPPORTUNITIES

