Where We Are

@InvestTurkey

@InvestTurkey

@investinturkiye_en

@invest-in-turkey

@InvestinTürkiye

@investinturkiye

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Cumhurbaşkanlığı Çankaya Köşkü Yerleşkesi
Ziaur Rahman Caddesi No:1
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Phone: (+90 312) 413 89 00
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PRESIDENCY OF THE REPUBLIC OF TÜRKİYE INVESTMENT & FINANCE OFFICE

nexus OF THE WORLD

20 YEARS OF EXCELLENCE

Who We Are

Investment and Finance Office is the official organization that:

- Promotes Türkiye's investment environment and supports investors
- Reports directly to **the President of the Republic of Türkiye**

What We Do

- **Present investment opportunities** and **provide support** throughout all stages of the investment process
- Serve as **the main point of contact** for international investors and coordinate with national, regional, and local institutions involved in investment promotion
- Offer **free-of-charge** services, including:
  - Market data and analysis
  - Site selection support
  - B2B meeting arrangements
  - Coordination with relevant government bodies
  - Facilitation of legal processes such as business registration, incentive applications, and obtaining licenses and work permits
- **Expertise in a wide range of sectors:** Agrofood, Automotive, Chemicals, Defense & Aerospace, Energy, Financial Investments & Startups, Financial Services, ICT, Infrastructure, Life Sciences, Machinery, Business Services, Mining & Metals, Real Estate and Tourism.

How We Help

- Multilingual support (Turkish, English, German, French, Italian, Arabic, Spanish, Chinese, Japanese, and Korean)
- One-stop-shop approach
- Result-oriented and solution-driven
- Private-sector mindset with full confidentiality
- Focused on high-tech, value-added, and employment-generating investments

Why Türkiye?

"We believe 3M's culture of innovation built on 3M Science is a perfect match for Türkiye's economic dynamism. 3M's global manufacturing and technological legacy, combined with the skills and dedication of our Turkish employees, continues to strengthen both 3M and the Turkish economy. We look forward to continuing this partnership."

Andrew P. Bennett
SENIOR VICE PRESIDENT
COUNTRY GOVERNANCE AND EMERGING MARKETS

3M

"Between 2000 and 2023, we invested approximately EUR 4.2 billion across the sectors we operate in—mobility, industrial technology, energy and building technologies, and consumer goods. Our plants and R&D centers in Türkiye are vital to our global network. At Bosch, we continue to develop technology that is 'invented for life' in Türkiye, with the same enthusiasm as on day one."

Daniel Korioth
PRESIDENT AND REGIONAL REPRESENTATIVE
BOSCH TÜRKİYE

BOSCH

"Thanks to its highly skilled workforce and favorable location near key markets, Türkiye remains a strategic hub for GE Aerospace. For nearly 60 years, we have contributed significantly to both the commercial and defense aviation sectors.

Dr. Aybike Molbay
GENERAL MANAGER
TÜRKİYE TECHNOLOGY CENTER

GE Aerospace

"In line with Toyota's global 'Mobility for All' vision, we aim to leave no one behind. Through our multi-pathway approach, we contribute to the electrification of the Turkish automotive industry by producing premium-quality hybrid and plug-in hybrid (PHEV) vehicles and batteries, leveraging our advanced engineering capabilities and skilled workforce."

Erdoğan Şahin
PRESIDENT AND CEO
TOYOTA MOTOR MANUFACTURING TÜRKİYE

TOYOTA

Timeline: Reforms

Continuous Reform Process

2001
- Coordination Council for the Improvement of the Investment Environment

2003
- New Labor Law
- New FDI Law
- Law No. 4884 on Ease of Company Establishment

2004
- Establishment and Operating Licenses

2005
- New Banking Law

2006
- Tax Reform
- ★ **Establishment of Investment Office**

2007
- New Insurance Law
- Investment Incentives

2008
- Overhaul of Social Security System
- R&D and Innovation Incentives

2009
- Upgrading Investment Incentives

2011
- New Commercial Code
- New Code of Obligations

2012
- New Capital Market Law
- Upgrading Investment Incentives
- Removing Restrictions on Acquisition of Real Estate by Foreigners

2013
- Unifying All Exchanges (Stock, Derivative, Gold, etc.) under BIST

2014
- Istanbul Arbitration Center

2016
- Upgrading Investment Incentives
- Personal Data Protection Law

2017
- Industrial Property Law (IPR)
- Production Reform Package
- New Labor Courts Code

2018
- Law No. 7099 on Amendments to Certain Laws for Improvement of the Investment Environment

2019
- Tech-Driven Industry Initiative
- Ease of Doing Business Reform Package I

2020
- Ease of Doing Business Reform Package II
- Amendments to the Capital Market Law

2021
- Paris Agreement
- Green Deal Action Plan
- FDI Strategy (2021-2023)

2022
- Law on the Regulation of Electronic Commerce
- Istanbul Financial Centre Law

2023
- 12th Development Plan
- Introduction of ALAIC (Advance Loans Against Investment Commitment)

2024
- FDI Strategy (2024-2028)
- High Tech Investment Program HIT-30
- Amendments to Personal Data Law
- Amendments to Coastal Law Enabling Establishment of Solar Power Plants on Lakes

2025
- New Investment Incentive System
- 2030 Industry and Technology Strategy
- Climate Law
- Regulation on the Establishment of Emissions Trading System (ETS)
- Introduction of Tech Visa Program
- ★ **Reorganization of Investment Office as Investment and Finance Office**

2026
- Powerhouse for Investments in the Türkiye Century Program

PRESIDENCY OF THE REPUBLIC OF TÜRKİYE INVESTMENT & FINANCE OFFICE

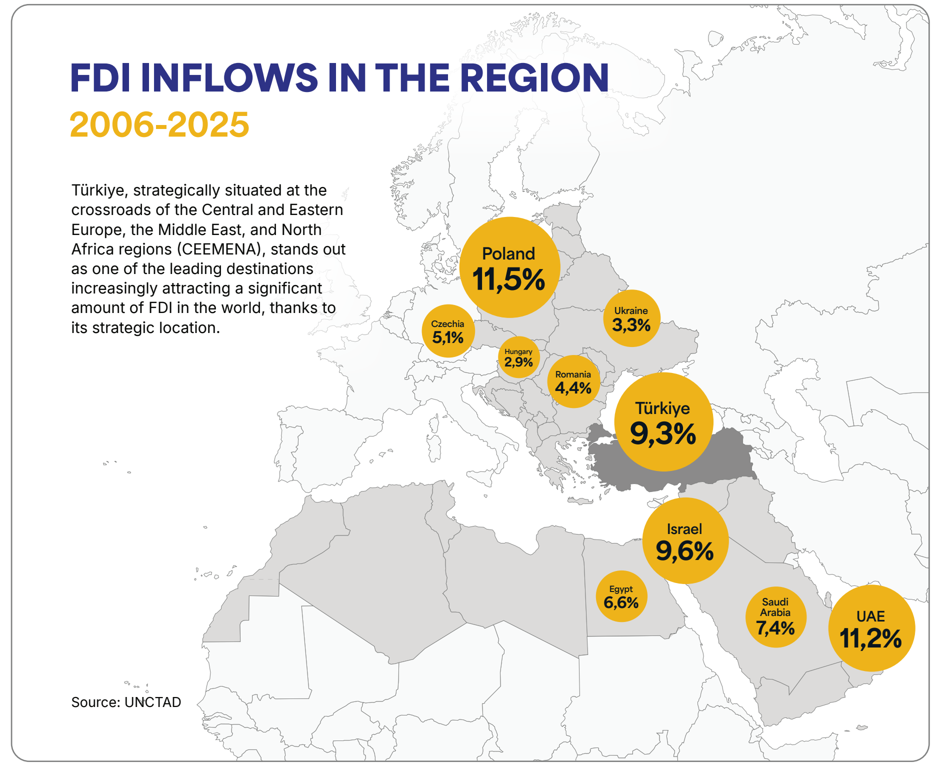
INVEST IN TÜRKIYE

nexus OF INVESTMENT

invest.gov.tr

Türkiye:
Nexus of Investment

A Brief Background



TÜRKİYE'S FDI PERFORMANCE

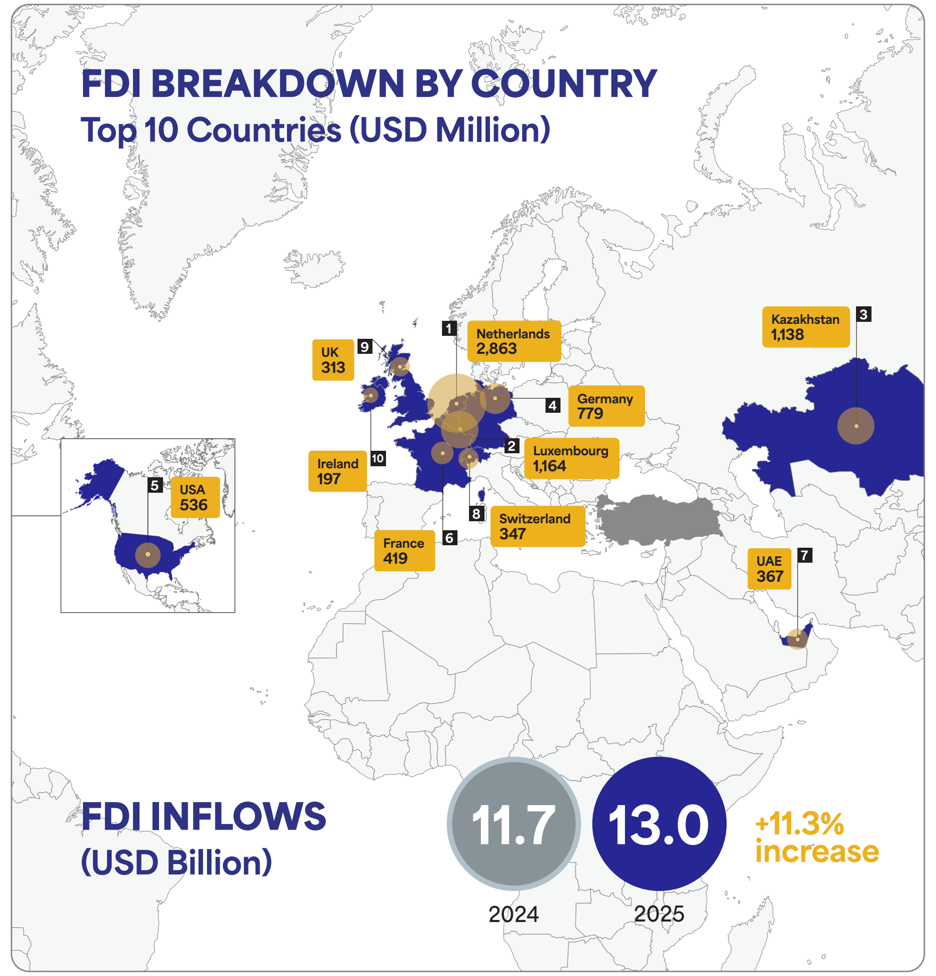
2025 FDI Inflows: $13.0 Billion (11,3%⬆)

Total FDI Inflows	Türkiye's Share in Global FDI	Number of International Companies Operating in Türkiye	Average Contribution of FDI to Current Account Balance
2003 - 2025	2003 - 2024	2025	2003 - 2025
$288 Billion	0.9%	88,771	44%
1973 - 2002	1990 - 2002	2003	
$15 Billion	0.2%	5,600	

2025 Türkiye FDI Projects Report

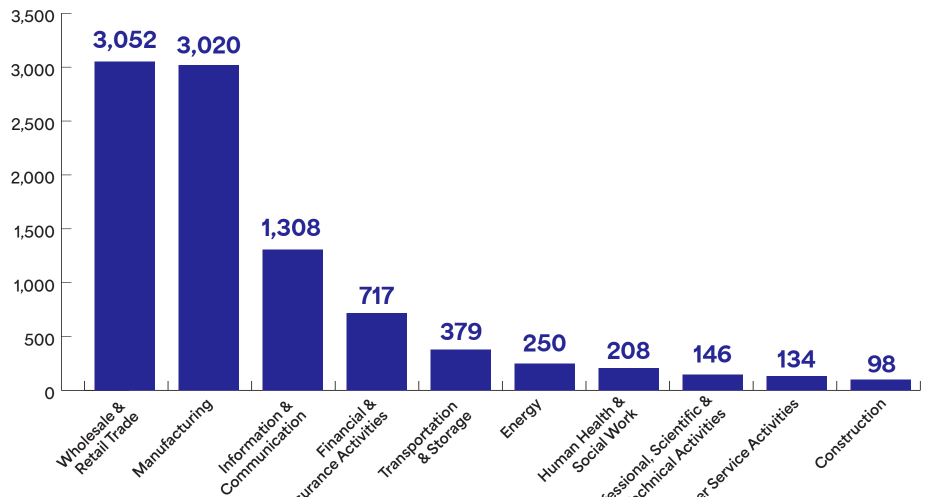
Türkiye Foreign Direct Investment Strategy 2024-2028

Türkiye Attracts USD 13.1 Billion of FDI in 2025



FDI BREAKDOWN BY SECTOR (2025)

Top 10 Sectors (USD Million)



Source: Central Bank of the Republic of Türkiye (CBRT)

Türkiye's Incentives Program

Türkiye is more than a strategic location; **it is an investment powerhouse** offering comprehensive incentives that support your business from its inception to implementation. Türkiye offers a **robust and diversified incentive framework** designed to accelerate investments across key sectors including energy, technology, manufacturing, tourism, and agriculture.

Investors benefit from a wide range of supports such as tax reductions, cash grants, land allocation, and infrastructure assistance, applicable throughout the investment life cycle from R&D and design for production and expansion.

For large-scale and high-impact investments, Türkiye provides the **HIT-30 incentive program**, offering enhanced benefits tailored to strategic projects with transformative potential.

HIT-30
HIGH TECH TÜRKİYE
Invest in Future

1. Türkiye's Incentive Architecture
A Dual Framework for Strategic Investment

Türkiye's incentive system is built on two pillars: **The Century of Türkiye Development Initiative** and the **Sectoral & Regional Incentive System.**

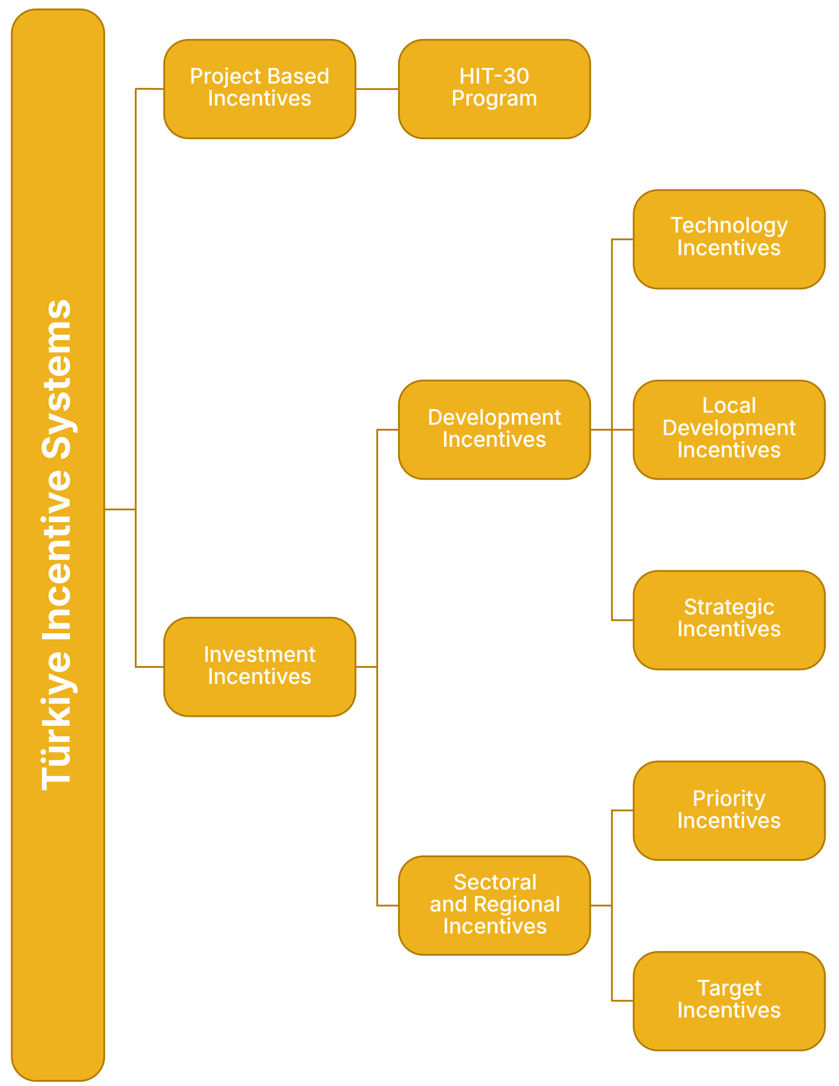
The Century of Türkiye Development Initiative comprises three targeted programs:

- Technology Initiative Program
- Local Development Initiative Program
- Strategic Initiative Program

Investments supported under these programs may benefit from the following instruments:

- Customs duty exemption
- Value Added Tax (VAT) exemption
- Corporate Tax reduction
- Interest or profit share support
- Machinery support
- Land Allocation
- Employer's and employee's share of social security premium support

This structure enables investors to align their projects with Türkiye's long-term development goals while accessing tailored support mechanisms that enhance feasibility and profitability.



2. Special Incentive Items
High-Impact Investments

In addition to standard incentives, Türkiye offers **HIT-30,** a premium program designed for large-scale, high-impact investments in priority technology areas.

The HIT-30 Program aims to position Türkiye as a **global high-tech manufacturing hub by 2030.** It provides comprehensive support including specialized incentives, market development tools, strategic investment locations, and affordable financing options.

Eligible investors may benefit from the following exclusive support elements:

- Cashback support
- Qualified personnel support
- Energy cost support
- Infrastructure development support

Priority sectors include green energy, digital technologies, advanced materials, aviation, and mobility, reflecting Türkiye's commitment to future-focused industrial transformation.

3. Twin Transformation Incentives
Green & Digital for a Sustainable Future

Türkiye supports the green and digital transformation through targeted incentive programs aligned with global sustainability and innovation goals.

Green Transformation Support Program

Encourages environmentally responsible investments with grants, tax deductions, and low-interest financing. Eligible areas include renewable energy, waste management, energy efficiency, and sustainable agriculture.

Digital Transformation Support Program

Supports companies integrating digital technologies to enhance productivity and quality. Incentives cover digital infrastructure, training, and consulting services. Both programs may qualify for Priority Investment or Strategic Initiative incentives, depending on the scope and impact of the project. Türkiye empowers future-ready investments, combining sustainability, innovation, and competitiveness.